



BATA INDIA LIMITED

REGD. OFFICE: 6A, S.N. BANERJEE ROAD, KOLKATA 700013

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2014

PART I		(Rs. in Lacs)			
Sl No	Particulars	3 months ended 31st March 2014	Preceding 3 months ended 31st Dec 2013	3 months ended 31st March 2013	Year ended 31st December 2013
		Unaudited	Audited (Refer note no.4)	Unaudited	Audited
1	Income from operations				
a	Net Sales/Income from Operations	49512.2	55406.0	45363.6	206398.6
b	Other Operating Income	31.3	34.8	23.8	118.8
	Total income from operations (net)	49543.5	55440.8	45387.4	206517.4
2	Expenses				
a	Cost of materials consumed	8256.4	8010.0	7400.0	30460.0
b	Purchases of stock-in-trade	16341.3	17108.0	17998.8	73286.6
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2023.2)	(1692.8)	(4573.8)	(11860.5)
d	Employee benefits expense	5767.3	5238.8	5164.8	21331.2
e	Depreciation and amortization expense	1364.6	1642.1	1306.2	5919.7
f	Rent	6923.2	7552.3	6077.4	26200.9
g	Other Expenses	7697.5	8462.0	7028.0	31915.7
	Total Expenses	44326.1	47117.0	40406.9	180252.2
3	Profit from Operations before Other Income, finance costs and tax (1-2)	5217.4	8323.8	4980.5	26265.2
4	Other Income	734.1	777.1	693.9	3134.8
5	Profit from ordinary activities before finance costs and tax (3+4)	5951.5	9100.9	5674.4	29400.0
6	Finance costs	27.5	57.9	24.0	129.9
7	Profit from ordinary activities before tax (5-6)	5924.0	9043.0	5650.4	29270.1
8	Exceptional items	-	1,007.7	-	1,007.7
9	Profit from ordinary activities before tax (7-8)	5924.0	8035.3	5650.4	28262.4
10	Tax Expense	1983.6	2760.0	1804.3	9188.1
11	Net Profit for the Period (9-10)	3940.4	5275.3	3846.1	19074.3
12	Paid up Equity Share Capital (Rs 10/- per share)	6426.4	6426.4	6426.4	6426.4
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				74878.6
14	Earning per share (of Rs. 10 each) (not annualized): Basic & Diluted	6.13	8.21	5.98	29.68

PART II		(Rs. in Lacs)			
Select Information for Quarter ended 31st March, 2014					
Sl No	Particulars	3 months ended 31st March 2014	Preceding 3 months ended 31st Dec 2013	3 months ended 31st March 2013	Year ended 31st December 2013
		Unaudited	Audited (Refer note no.4)	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding:				
-	Number of Shares (in lacs)	302.3	302.3	308.4	302.3
-	Percentage of Shareholding	47%	47%	48%	47%
2	Promoters and Promoter Group Shareholding:				
a	Pledged/ Encumbered				
-	Number of Shares (in lacs)	Nil	Nil	Nil	Nil
-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
-	Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
h	Non-encumbered				
-	Number of Shares (in lacs)	340.3	340.3	334.2	340.3
-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
-	Percentage of Shares (as a % of the total share capital of the company)	53%	53%	52%	53%
	Particulars	3 months ended 31st March, 2014			
B	INVESTOR COMPLAINTS				
-	Pending at the beginning of the quarter		1		
-	Received during the quarter		2		
-	Disposed off during the quarter		2		
-	Remaining unresolved at the end of the quarter		1		

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED		(Rs. in Lacs)			
Sl No	Particulars	3 months ended 31st March 2014	Preceding 3 months ended 31st Dec 2013	3 months ended 31st March 2013	Year ended 31st December 2013
		Unaudited	Audited (Refer note no.4)	Unaudited	Audited
1	SEGMENT REVENUE				
	Net Sale / Income from each Segment (including Other operating Income and Other Income)				
a.	Footwear & Accessories	49802.5	55740.5	45701.0	207820.2
b.	Surplus Property Development	-	-	-	-
	TOTAL REVENUE	49802.5	55740.5	45701.0	207820.2
2	SEGMENT RESULT				
	Profit before Tax & Interest from each Segment				
a.	Footwear & Accessories	5476.4	7630.7	5315.1	26640.2
b.	Surplus Property Development	-	-	-	-
	TOTAL	5476.4	7630.6	5315.1	26640.2
	Less:				
i	Interest Expense	27.5	57.9	24.0	129.9
ii	Interest Income	(475.1)	(477.4)	(380.3)	(1832.0)
iii	Un-allocable Expenditure		14.9	21.0	79.9
	Total Profit Before Tax	5924.0	8035.2	5650.4	28262.4
3	CAPITAL EMPLOYED				
	Segment Assets - Segment Liabilities				
a.	Footwear & Accessories	90940.9	83645.8	74424.1	83645.8
b.	Surplus Property Development	(2162.4)	(2162.4)	(2162.4)	(2162.4)
c.	Unallocated	4134.6	2616.7	1594.0	2616.7
	TOTAL	92913.1	84100.1	73855.7	84100.1

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 1st May, 2014. Limited Review of these results, as required under clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever considered necessary.
- Net Sales for first three months of the year of Rs. 49512.2 lacs has increased by 9.1% over the corresponding period last year. Net Profit for first three months of the year of Rs. 3940.4 lacs has increased by 2.5% over the corresponding period last year. This quarter results includes an investment of Rs 300 lacs (net of tax) made in Spring Summer 2014 Marketing Campaign, benefit of which will accrue during the year.
- The Company operates in two segments - i) Footwear & Accessories ii) Surplus Property Development.
- The figures of the quarter ended December 31, 2013 are the balancing figures between audited figures in respect of the full financial year up to December 31, 2013 and the unaudited published year-to-date figures up to September 30, 2013 being the date of the end of the third quarter of the financial year.

RANJIT MATHUR
 DIRECTOR FINANCE

BATA INDIA LIMITED

RAJEEV GOPALAKRISHNAN
 MANAGING DIRECTOR

Gurgaon
 01.05.2014