

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		BATA INDIA LIMITED	
Class of Security:		EQUITY	
Scrip Code :	500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)
Quarter Ended:		December 31, 2012	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0		
Held by public	0		
<i>Total :</i>	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group	0		
Held by public	0		
<i>Total :</i>	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group	0		
Held by public	0		
<i>Total :</i>	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		64,263,770	

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Scrip Code :		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)		
Quarter Ended:		December 31, 2012						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(C)	Body Corporates	0	0	0	0.000	0.000		
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000		
(e)	Any Other (Specify)	0	0	0	0.000	0.000		
	<i>Sub Total (A) (1)</i>	0	0	0	0.000	0.000	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	1	33424100	33424100	52.011	52.011		
c	Institutions	0	0	0	0.000	0.000		
d	Qualified Foreign Investor	0	0	0	0.000	0.000		
e	Any Other (Specify)	0	0	0	0.000	0.000		
	<i>Sub Total (A) (2)</i>	1	33424100	33424100	52.011	52.011		

Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)		1	33424100	33424100	52.011	52.011	0	0.000
(B)	Public Shareholding							
(1)	Institutions							
a	Mutual Funds & UTI	58	4970100	4968749	7.734	7.734		
b	Financial Institutions / Banks	28	18740	17097	0.030	0.030		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	3	1556100	1555850	2.421	2.421		
f	Foreign Institutional Investors (SEBI-registered)	120	13129483	13128871	20.431	20.431		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Qualified Foreign Investor	0	0	0	0.000	0.000		
i	Any Others (Specify)	0	0	0	0.000	0.000		
Sub Total (B) (1)		209	19674423	19670567	30.615	30.615	0	0.000
(2)	Non Institutions							
a	Bodies Corporate	1512	2334033	2326500	3.632	3.632		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	84482	7821611	6516508	12.171	12.171		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	23	1004603	1004603	1.563	1.563		
c	Qualified Foreign Investor	0	0	0	0.000	0.000		
d	Any Others (Specify)	0	0	0	0.000	0.000		
	Directors & Relatives**	1	5000	5000	0.008	0.008		
Sub Total (B) (2)		86018	11165247	9852611	17.374	17.374	0	0.000
Total Public Shareholding B= (B)(1) + (B)(2)		86227	30839670	29523178	47.989	47.989	0	0.000
Total (A) + (B)		86228	64263770	62947278	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0.000		
(2)	Public	0	0	0	0	0.000		
Grand Total (A) (B) + (C)		86228	64263770	62947278	100.000	100.000	0	0.000

NOTE : ** The Holdings under category (2) (c) belongs to Non executive Director and he is not in control of the Company.

Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : BATA INDIA LIMITED

Scrip Code:		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)					
Quarter Ended:		December 31, 2012									
SR L No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BATA B N B V	33424100	52.011%		0.000%	0.000%		0.000%		0.000%	52.011%
Total:		33424100	52.011%	0	0.000%	0.000%	0	0.000%	0	0.000%	52.011%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		BATA INDIA LIMITED									
Scrip Code :		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)					
Quarter Ended:		December 31, 2012									
SR L	Name of the Shareholder	No of Shares held	Shares as a percentage of	Details of warrants		Details of convertible securities		Total shares (including			

No			total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	FID FUNDS (MAURITIUS) LTD	2951518	4.593%		0.000%		0.000%	4.593%
2	LIFE INSURANCE CORPORATION OF INDIA	1555850	2.421%		0.000%		0.000%	2.421%
3	IDFC PREMIER EQUITY FUND	1490000	2.319%		0.000%		0.000%	2.319%
4	WASATCH EMERGING MARKETS SMALLCAP FUND	1246450	1.940%		0.000%		0.000%	1.940%
5	NEW VERNON INDIA LIMITED	714508	1.112%		0.000%		0.000%	1.112%
	Total:	7958326	12.384%		0.000%		0.000%	12.384%

Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : BATA INDIA LIMITED

Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)		
Quarter Ended:		December 31, 2012					
SRL No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of Shares held	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				0.000%		0.000%	0.000%
	Total:	0		0.000%		0.000%	0.000%

Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)
Quarter Ended:		December 31, 2012			
SRL No	Name of the Shareholder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above		Promoter / Promoter Group Public
1	NIL				
	Total:	0	0.000%		

Annexure II - (II) (a)

(II) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)
Quarter Ended:		December 31, 2012			
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} above	
1	NIL				
	Total:				

Annexure II - (II) (b)

(II) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code (BSE):		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)
Quarter Ended:		December 31, 2012			
SRL No	Name of the DR Holder	Type of outstanding DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} above	
1	NIL				
	Total:				

Annexure III - (a)

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(I) (a) Statement showing voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer: NOT APPLICABLE

Category Code	Name of the Company (Scrip) :	BATA INDIA LIMITED			Class of Security:	EQUITY	
		Scrip Code :	500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)	
Quarter Ended:		December 31, 2012					
	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(C)	Body Corporates						
(d)	Financial Institutions / Banks						
(e)	Any Other						
	<i>Sub Total (A) (1)</i>						
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate						
c	Institutions						
d	Qualified Foreign Investor						
e	Any Other						
	<i>Sub Total (A) (2)</i>						
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
a	Mutual Funds & UTI						
b	Financial Institutions / Banks						
c	Central Government /State Government(s).						
d	Venture Capital Funds						
e	Insurance Companies						
f	Foreign Institutional Investors (SEBI-registered)						
g	Foreign Venture Capital Investors						
h	Qualified Foreign Investor						
i	Others						
	<i>Sub Total (B) (1)</i>						
(2)	Non Institutions						
a	Bodies Corporate						
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh						
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh						
c	Qualified Foreign Investor						
d	Any Others						
	Directors & Relatives						
	<i>Sub Total (B) (2)</i>						
	<i>Total Public Shareholding B= (B)(1) + (B)(2)</i>						
	<i>Total Public Shareholding (A) + (B)</i>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<i>Grand Total (A) (B) + (C)</i>						
NOTE :							