

### STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December, 2014

(Rs. in Lacs)						
PART I						
SI No	Particulars	Quarter 4 ended 31st Dec 2014	Preceding 3 months ended 30th Sept 2014	Quarter 4 ended 31st Dec 2013	12 months ended 31st Dec 2014	Year ended 31st December 2013
		Unaudited	Unaudited	Audited	Unaudited	Audited
1	<b>Income from operations</b>					
	a Net Sales/Income from Operations	53672.6	54764.9	55406.0	220108.2	206398.6
	b Other Operating Income	48.9	32.6	34.8	159.8	118.8
	<b>Total Income from operations (net)</b>	<b>53721.5</b>	<b>54797.5</b>	<b>55440.8</b>	<b>220268.0</b>	<b>206517.4</b>
2	<b>Expenses</b>					
	a Cost of materials consumed	11533.2	10123.4	8816.6	37998.3	33458.6
	b Purchases of stock-in-trade	11049.1	22375.6	17108.0	67828.9	73286.6
	c Changes in inventories of finished goods, work-in-progress and stock-in-trade	1389.9	(7398.1)	(1692.8)	(4328.4)	(11860.5)
	d Employee benefits expense	6411.9	6533.1	5238.8	24856.4	21331.2
	e Depreciation and amortization expense	1851.2	1548.4	1642.1	6308.6	5919.7
	f Rent	8012.5	7406.9	7552.3	29591.4	26200.9
	g Other Expenses	9183.4	9395.7	8452.0	35518.9	31915.7
	<b>Total Expenses</b>	<b>49431.2</b>	<b>49985.0</b>	<b>47117.0</b>	<b>197774.1</b>	<b>180252.2</b>
3	<b>Profit from Operations before Other Income, finance costs and tax (1-2)</b>	<b>4290.3</b>	<b>4812.5</b>	<b>8323.8</b>	<b>22483.9</b>	<b>26265.2</b>
4	Other Income	750.9	1056.3	777.1	3393.9	3134.8
5	<b>Profit from ordinary activities before finance costs and tax (3+4)</b>	<b>5041.2</b>	<b>5868.8</b>	<b>9100.9</b>	<b>25887.8</b>	<b>29400.0</b>
6	Finance costs	55.6	29.0	57.9	141.6	129.9
7	<b>Profit from ordinary activities before tax (5-6)</b>	<b>4985.6</b>	<b>5839.8</b>	<b>9043.0</b>	<b>25746.2</b>	<b>29270.1</b>
8	Exceptional items	4985.6	5839.8	8035.3	25576.8	28262.4
9	<b>Profit from ordinary activities before tax (7-8)</b>	<b>1490.0</b>	<b>1939.0</b>	<b>2760.0</b>	<b>8303.4</b>	<b>9188.1</b>
10	Tax Expense	3494.7	3900.8	5275.3	17273.4	19074.3
11	<b>Net Profit for the Period (9-10)</b>	<b>6426.4</b>	<b>6426.4</b>	<b>6426.4</b>	<b>6426.4</b>	<b>6426.4</b>
12	Paid up Equity Share Capital (Rs 10/- per share)					74878.6
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					29.68
14	<b>Earning per share (of Rs. 10 each) (not annualized): Basic &amp; Diluted</b>	<b>5.44</b>	<b>6.07</b>	<b>8.21</b>	<b>26.88</b>	<b>29.68</b>

(Rs. in Lacs)						
PART II						
Select information for the Quarter and 12 months ended (31st December, 2014)						
SI No	Particulars	Quarter 4 ended 31st Dec 2014	Preceding 3 months ended 30th Sept 2014	Quarter 4 ended 31st Dec 2013	12 months ended 31st Dec 2014	Year ended 31st December 2013
		Unaudited	Unaudited	Audited	Unaudited	Audited
<b>A PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding:					
	- Number of Shares (in lacs)	302.3	302.3	302.3	302.3	302.3
	- Percentage of Shareholding	47%	47%	47%	47%	47%
2	Promoters and Promoter Group Shareholding:					
	a Pledged/ Encumbered					
	- Number of Shares (in lacs)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b Non-encumbered					
	- Number of Shares (in lacs)	340.3	340.3	340.3	340.3	340.3
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	53%	53%	53%	53%	53%
<b>Particulars</b>		<b>3 months ended 31st Dec, 2014</b>				
<b>B INVESTOR COMPLAINTS</b>						
	- Pending at the beginning of the quarter			1		
	- Received during the quarter			2		
	- Disposed off during the quarter			2		
	- Remaining unresolved at the end of the quarter			1		

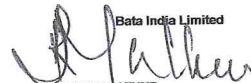
SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED						
SI No	Particulars	Quarter 4 ended 31st Dec 2014	Preceding 3 months ended 30th Sept 2014	Quarter 4 ended 31st Dec 2013	12 months ended 31st Dec 2014	Year ended 31st December 2013
		Unaudited	Unaudited	Audited	Unaudited	
1	<b>SEGMENT REVENUE</b>					
	Net Sale / Income from each Segment (Including Other operating Income and Other Income)					
	a Footwear & Accessories	53961.2	55167.2	55740.5	221627.3	207820.2
	b Surplus Property Development	-	149.4	-	149.4	-
	<b>TOTAL REVENUE</b>	<b>53961.2</b>	<b>55316.6</b>	<b>55740.5</b>	<b>221776.7</b>	<b>207820.2</b>
2	<b>SEGMENT RESULT</b>					
	Profit before Tax & Interest from each Segment					
	a Footwear & Accessories	4542.6	5203.8	7630.7	23620.9	26640.2
	b Surplus Property Development	-	149.4	-	149.4	-
	<b>TOTAL</b>	<b>4542.6</b>	<b>5353.2</b>	<b>7630.7</b>	<b>23770.3</b>	<b>26640.2</b>
	Less:					
	I Interest Expense	55.6	29.0	57.9	141.6	129.9
	II Interest Income	(511.2)	(537.2)	(477.4)	(2034.6)	(1832.0)
	III Un-allocated Expenditure	12.6	21.6	14.9	86.5	79.9
	<b>Total Profit Before Tax</b>	<b>4985.6</b>	<b>5839.8</b>	<b>8035.3</b>	<b>25576.8</b>	<b>28262.4</b>
3	<b>CAPITAL EMPLOYED</b>					
	Segment Assets - Segment Liabilities					
	a Footwear & Accessories	91484.1	90357.3	83645.8	91484.1	83645.8
	b Surplus Property Development	(2013.0)	(2013.0)	(2162.4)	(2013.0)	(2162.4)
	c Unallocated	11797.3	9485.4	2516.7	11797.3	2616.7
	<b>TOTAL</b>	<b>101268.4</b>	<b>97630.7</b>	<b>84100.1</b>	<b>101268.4</b>	<b>84100.1</b>


**Notes:**

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at the Board Meeting held on February 11, 2015. Limited Review as required under Clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever considered necessary.
- Net Sales of Rs. 53672.6 lacs for quarter ended 31st Dec, 2014 has decreased by 3.1% over the corresponding period last year. Net Profit for the quarter ended 31st Dec, 2014 is Rs. 3494.7 lacs.
- Net Sales of Rs. 220108.2 lacs for the period ended 31st Dec, 2014 has increased by 6.6% over the corresponding period last year. Net Profit for the period ended 31st Dec, 2014 of Rs. 17273.4 lacs has decreased by 9.4% over the corresponding period last year. Excluding exceptional items (net of tax), net profit has decreased by 12.0%.
- Exceptional Items, as referred to in point no. 3 of the notes, represents the amount paid on account of Voluntary Retirement Scheme.
- The Company operates in two segments - i) Footwear & Accessories ii) Surplus Property Development.
- The Board of Directors has, subject to receipt of necessary approvals, resolved to extend the financial year of the Company by three months, i.e., upto March 31, 2015. Accordingly the audited financial statements and audited consolidated financial statements will be provided for the fifteen months ended March 31, 2015.

Gurgaon  
11.02.2015

Bata India Limited

  
**RANJIT MATHUR**  
 DIRECTOR FINANCE

  
**RAJEEV GOPALAKRISHNAN**  
 MANAGING DIRECTOR

S.R. Battiboi & Co. LLP, Gurgaon

for Identification