

## CLAUSE 35 OF EQUITY LISTING AGREEMENT

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		BATA INDIA LIMITED		
Class of Security:		EQUITY		
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)
Quarter Ended:		June 30, 2015		
(I)	(II)	(III)	(IV)	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoters group				
Held by public				
	<i>Total :</i>	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoters group				
Held by public				
	<i>Total :</i>	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group				
Held by public				
	<i>Total :</i>	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		6,42,63,770		

## CLAUSE 35 OF EQUITY LISTING AGREEMENT

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		BATA INDIA LIMITED			Class of Security:		EQUITY	
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)			
Quarter Ended:		June 30, 2015						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(C)	Body Corporates	0	0	0	0.000	0.000		
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000		
(e)	Any Other (Specify)	0	0	0	0.000	0.000		
	<i>Sub Total (A) (1)</i>	0	0	0	0.000	0.000	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	1	34032757	34032757	52.958	52.958		
c	Institutions	0	0	0	0.000	0.000		
d	Any Other (Specify)	0	0	0	0.000	0.000		
	<i>Sub Total (A) (2)</i>	1	34032757	34032757	52.958	52.958		
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>	1	34032757	34032757	52.958	52.958	0	0.000
(B)	Public Shareholding							

(1)	<b>Institutions</b>								
a	<b>Mutual Funds &amp; UTI</b>	79	7589044	7587643	11.809	11.809			
b	<b>Financial Institutions / Banks</b>	27	63920	62977	0.099	0.099			
c	<b>Central Government /State Government(s).</b>	0	0	0	0.000	0.000			
d	<b>Venture Capital Funds</b>	0	0	0	0.000	0.000			
e	<b>Insurance Companies</b>	6	1446266	1446016	2.251	2.251			
f	<b>Foreign Institutional Investors (SEBI-registered)</b>	125	8857803	8857291	13.784	13.784			
g	<b>Foreign Venture Capital Investors</b>	0	0	0	0.000	0.000			
h	<b>Qualified Foreign Investor</b>	0	0	0	0.000	0.000			
i	<b>Any Others (Specify)</b>	0	0	0	0.000	0.000			
<b>Sub Total (B) (1)</b>		<b>237</b>	<b>17957033</b>	<b>17953927</b>	<b>27.943</b>	<b>27.943</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>
(2)	<b>Non Institutions</b>								
a	<b>Bodies Corporate</b>	1415	3346090	3338627	5.207	5.207			
b	<b>i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh</b>	95448	8010766	6940487	12.465	12.465			
	<b>ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh</b>	34	912124	912124	1.419	1.419			
c	<b>Qualified Foreign Investor</b>	0	0	0	0.000	0.000			
d	<b>Any Others (Specify)</b>	0	0	0	0.000	0.000			
	<b>Directors &amp; Relatives**</b>	1	5000	5000	0.008	0.008			
<b>Sub Total (B) (2)</b>		<b>96898</b>	<b>12273980</b>	<b>11196238</b>	<b>19.099</b>	<b>19.099</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>
<b>Total Public Shareholding B= (B)(1) + (B)(2)</b>		<b>97135</b>	<b>30231013</b>	<b>29150165</b>	<b>47.042</b>	<b>47.042</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>
<b>Total (A) + (B)</b>		<b>97136</b>	<b>64263770</b>	<b>63182922</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	0	0.000			
(1)	<b>Promoter and Promoter Group</b>	0	0	0	0	0.000			
(2)	<b>Public</b>	0	0	0	0	0.000			
<b>Grand Total (A) (B) + (C)</b>		<b>97136</b>	<b>64263770</b>	<b>63182922</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>

**NOTE :** \*\* The Holdings under category (2) (c) belongs to an Independent Director and he is not in control of the Company.

**Annexure II - (I) (b)**

**(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

**Name of the Company (Scrip) :** BATA INDIA LIMITED

		<b>500043 (BSE)</b>	<b>BATAINDIA (NSE)</b>	<b>10000003 (CSE)</b>							
		<b>Quarter Ended: June 30, 2015</b>									
<b>SR L No</b>	<b>Name Of the ShareHolder</b>	<b>Details of Shares held</b>		<b>Encumbered shares (*)</b>			<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</b>
		<b>Number</b>	<b>As a % of grand total (A)+(B)+(C)</b>	<b>Number</b>	<b>As a percentage</b>	<b>As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)</b>	<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>As a % total number of convertible securities of the same class</b>	
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(III) * 100</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)</b>	<b>(X)</b>	<b>(XI)</b>	<b>(XII)</b>
1	BATA (B N) B V	34032757	52.958	0	0.000	0.000	0	0.000	0	0.000	52.958
<b>Total:</b>		<b>34032757</b>	<b>52.958</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>52.958</b>

(\* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**Annexure II - (I) (c)(i)**

**(I) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

**Name of the Company (Scrip) :** BATA INDIA LIMITED

		Scrip Code		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)	
		Quarter Ended:		June 30, 2015					
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	FIL INVESTMENTS (MAURITIUS) LTD	1573962	2.449%		0.000%		0.000%	2.449%	
2	IDFC PREMIER EQUITY FUND	1565000	2.435%		0.000%		0.000%	2.435%	
3	LIFE INSURANCE CORPORATION OF INDIA	1281582	1.994%		0.000%		0.000%	1.994%	
4	AXIS MUTUAL FUND TRUSTEE LIMITED	857601	1.335%		0.000%		0.000%	1.335%	
5	HDFC TRUSTEE COMPANY LTD-A/C HDFC MID CAPOPPORTUNITIES	800000	1.245%		0.000%		0.000%	1.245%	
6	BIRLA SUN LIFE INSURANCE COMPANY LTD	678573	1.056%		0.000%		0.000%	1.056%	
<b>Total:</b>		<b>6756718</b>	<b>10.514%</b>		<b>0.000%</b>		<b>0.000%</b>	<b>10.514%</b>	

**Annexure II - ( I ) ( c )(ii)**

**( I )( c )(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Name of the Company (Scrip) :		BATA INDIA LIMITED						
Scrip Code :		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)		
Quarter Ended:		June 30, 2015						
SRL No	Name Of the ShareHolder and the persons Acting in Concert (PAC) with them	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0.000%		0.000%		0.000%	0.000%
<b>Total:</b>		<b>0</b>	<b>0.000%</b>		<b>0.000%</b>		<b>0.000%</b>	<b>0.000%</b>

**Annexure II - ( I ) ( d )**

**( I )( c ) STATEMENT SHOWING details of locked-in shares**

Name of the Company :		BATA INDIA LIMITED					
Scrip Code (BSE):		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)	
Quarter Ended:		June 30, 2015					
SRL No	Name Of the Shareholder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}			Promoter / Promoter Group / Public	
1	NIL						
<b>Total:</b>		<b>0</b>	<b>0.000%</b>				

**Annexure II - ( II ) ( a )**

**( II )( a ) STATEMENT details of Depository Receipts(DRs)**

Name of the Company (Scrip) :		BATA INDIA LIMITED					
Scrip Code :		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)	
Quarter Ended:		June 30, 2015					
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) } above			
1	NIL						
<b>Total:</b>							

## Annexure II - ( II ) ( b )

( I I ) ( b ) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) : BATA INDIA LIMITED

	Scrip Code (BSE):	500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)
	Quarter Ended:	June 30, 2015		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,e tc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} above
1	NIL			
	<b>Total:</b>			

## Annexure III - ( a )

## CLAUSE 35 OF EQUITY LISTING AGREEMENT

( I ) ( a ) Statement showing voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer: NOT APPLICABLE

	Name of the Company (Scrip) :	BATA INDIA LIMITED			Class of Security:	EQUITY	
	Scrip Code :	500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)			
	Quarter Ended:	June 30, 2015					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Body Corporates						
(d)	Financial Institutions / Banks						
(e)	Any Other						
	<i>Sub Total (A) (1)</i>						
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate						
c	Institutions						
d	Any Other						
	<i>Sub Total (A) (2)</i>						
	<b>Total Shareholding of Promoter and Promoter Group</b> A= (A)(1) + (A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
a	Mutual Funds & UTI						
b	Financial Institutions / Banks						
c	Central Government /State Government(s).						
d	Venture Capital Funds						
e	Insurance Companies						
f	Foreign Institutional Investors (SEBI-registered)						
g	Foreign Venture Capital Investors						
h	Others						
	<i>Sub Total (B) (1)</i>						
(2)	Non Institutions						
a	Bodies Corporate						
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh						
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh						
c	Any Others						
	NRI / OCB						
	<i>Sub Total (B) (2)</i>						
	<i>Total Public Shareholding B= (B)(1) + (B)(2)</i>						
	<i>Total Public Shareholding (A) + (B)</i>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<i>Grand Total (A) (B) + (C)</i>						

NOTE :