

## Annexure - A [Page - 1/2]

## CLAUSE 35 OF EQUITY LISTING AGREEMENT

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		BATA INDIA LIMITED	
Class of Security:		EQUITY	
Scrip Code :	500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)
Quarter Ended:		December 31, 2014	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	64,263,770		

## Annexure - A [Page - 2/2]

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Scrip Code :		500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)				
Quarter Ended:		December 31, 2014						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(c)	Body Corporates	0	0	0	0.000	0.000		
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000		
(e)	Any Other (Specify)	0	0	0	0.000	0.000		
	Sub Total (A) (1)	0	0	0	0.000	0.000	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	1	34032757	34032757	52.958	52.958		
c	Institutions	0	0	0	0.000	0.000		
d	Any Other (Specify)	0	0	0	0.000	0.000		
	Sub Total (A) (2)	1	34032757	34032757	52.958	52.958		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	1	34032757	34032757	52.958	52.958	0	0.000
(B)	Public Shareholding							

(1)	<b>Institutions</b>								
a	<b>Mutual Funds &amp; UTI</b>	91	5493717	5492316	8.549	8.549			
b	<b>Financial Institutions / Banks</b>	29	149562	148619	0.233	0.233			
c	<b>Central Government /State Government(s).</b>	0	0	0	0.000	0.000			
d	<b>Venture Capital Funds</b>	0	0	0	0.000	0.000			
e	<b>Insurance Companies</b>	4	686644	686394	1.068	1.068			
f	<b>Foreign Institutional Investors (SEBI-registered)</b>	144	12835515	12835003	19.973	19.973			
g	<b>Foreign Venture Capital Investors</b>	0	0	0	0.000	0.000			
h	<b>Qualified Foreign Investor</b>	0	0	0	0.000	0.000			
i	<b>Any Others (Specify)</b>	0	0	0	0.000	0.000			
<b>Sub Total (B) (1)</b>		<b>268</b>	<b>19165438</b>	<b>19162332</b>	<b>29.823</b>	<b>29.823</b>	<b>0</b>	<b>0.000</b>	
(2)	<b>Non Institutions</b>								
a	<b>Bodies Corporate</b>	1246	2757918	2750455	4.292	4.292			
b	<b>i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh</b>	83786	7375988	6263854	11.478	11.478			
	<b>ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh</b>	35	926669	926669	1.442	1.442			
c	<b>Qualified Foreign Investor</b>	0	0	0	0.000	0.000			
d	<b>Any Others (Specify)</b>								
	<b>Directors &amp; Relatives**</b>	1	5000	5000	0.008	0.008			
<b>Sub Total (B) (2)</b>		<b>85068</b>	<b>11065575</b>	<b>9945978</b>	<b>17.219</b>	<b>17.219</b>	<b>0</b>	<b>0.000</b>	
<b>Total Public Shareholding B= (B)(1) + (B)(2)</b>		<b>85336</b>	<b>30231013</b>	<b>29108310</b>	<b>47.042</b>	<b>47.042</b>	<b>0</b>	<b>0.000</b>	
<b>Total (A) + (B)</b>		<b>85337</b>	<b>64263770</b>	<b>63141067</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	0.000	0.000			
(1)	<b>Promoter and Promoter Group</b>	0	0	0	0.000	0.000			
(2)	<b>Public</b>	0	0	0	0.000	0.000			
<b>Grand Total (A) (B) + (C)</b>		<b>85337</b>	<b>64263770</b>	<b>63141067</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	
<b>NOTE :</b>	<b>** The Holdings under category (2) (c) belongs to Non executive Director and he is not in control of the Company.</b>								

### Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) :		BATA INDIA LIMITED									
Scrip Code		500043 (BSE)		BATAINDIA (NSE)			10000003 (CSE)				
Quarter Ended:		December 31, 2014									
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+ (C)	Number	As a percentage	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BATA (B N) B V	34032757	52.958%		0.000%	0.000%		0.000%		0.000%	52.958%
<b>Total:</b>		<b>34032757</b>	<b>52.958%</b>	<b>0</b>	<b>0.000%</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>52.958%</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

### Annexure II - (I) (c)(i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		BATA INDIA LIMITED									
Scrip Code		500043 (BSE)		BATAINDIA (NSE)			10000003 (CSE)				
Quarter Ended:		December 31, 2014									
SR	Name Of the ShareHolder	Details of Shares held			Details of warrants		Details of convertible securities		Total shares (including		

No		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	FIL INVESTMENTS (MAURITIUS) LTD	1630327	2.537%		0.000%		0.000%	2.537%
2	IDFC PREMIER EQUITY FUND	1615000	2.513%		0.000%		0.000%	2.513%
3	FAST-EMERGING MARKETS FUND	894321	1.392%		0.000%		0.000%	1.392%
4	MORGAN STANLEY ASIA (SINGAPORE) PTE	707307	1.101%		0.000%		0.000%	1.101%
	<b>Total:</b>	<b>4846955</b>	<b>7.542%</b>		<b>0.000%</b>		<b>0.000%</b>	<b>7.542%</b>

### Annexure II - ( I ) ( c )(ii)

( I ) ( c ) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) :		BATA INDIA LIMITED						
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)			
Quarter Ended:		December 31, 2014						
SRL No	Name Of the ShareHolder and the persons Acting in Concert (PAC) with them	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0.000%		0.000%		0.000%	0.000%
	<b>Total:</b>	<b>0</b>	<b>0.000%</b>		<b>0.000%</b>		<b>0.000%</b>	<b>0.000%</b>

### Annexure II - ( I ) ( d )

( I ) ( c ) STATEMENT SHOWING details of locked-in shares

Name of the Company :		BATA INDIA LIMITED			
Scrip Code (BSE):		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)
Quarter Ended:		December 31, 2014			
SRL No	Name Of the Shareholder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}		Promoter / Promoter Group / Public
1	NIL				
	<b>Total:</b>	<b>0</b>	<b>0.000%</b>		

### Annexure II - ( II ) ( a )

( II ) ( a ) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)
Quarter Ended:		December 31, 2014			
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} above	
1	NIL				
	<b>Total:</b>				

### Annexure II - ( II ) ( b )

( I I ) ( b ) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code (BSE):		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)
Quarter Ended:		December 31, 2014			
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} above	
1	NIL				
	<b>Total:</b>				

**Annexure III - (a)**

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) Statement showing voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer:  
NOT APPLICABLE**

Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>						
(1)	<b>INDIAN</b>						
(a)	<b>Indian Individuals/ Hindu Undivided Family</b>						
(b)	<b>Central Government/ State Government(s)</b>						
(C)	<b>Body Corporates</b>						
(d)	<b>Financial Institutions / Banks</b>						
(e)	<b>Any Other</b>						
	<i>Sub Total (A) (1)</i>						
(2)	<b>Foreign</b>						
a	<b>Individuals (Non Resident Individuals / Foreign Individuals)</b>						
b	<b>Bodies Corporate</b>						
c	<b>Institutions</b>						
d	<b>Any Other</b>						
	<i>Sub Total (A) (2)</i>						
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>						
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
a	<b>Mutual Funds &amp; UTI</b>						
b	<b>Financial Institutions / Banks</b>						
c	<b>Central Government /State Government(s).</b>						
d	<b>Venture Capital Funds</b>						
e	<b>Insurance Companies</b>						
f	<b>Foreign Institutional Investors (SEBI-registered)</b>						
g	<b>Foreign Venture Capital Investors</b>						
h	<b>Others</b>						
	<i>Sub Total (B) (1)</i>						
(2)	<b>Non Institutions</b>						
a	<b>Bodies Corporate</b>						
b	<b>i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh</b>						
	<b>ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh</b>						
c	<b>Any Others</b>						
	<b>NRI / OCB</b>						
	<i>Sub Total (B) (2)</i>						
	<i>Total Public Shareholding B= (B)(1) + (B)(2)</i>						
	<i>Total Public Shareholding (A) + (B)</i>						
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<i>Grand Total (A) (B) + (C)</i>						
<b>NOTE :</b>							