

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN			
Name of the Company (Scrip) :		BATA INDIA LIMITED	
Class of Security:		EQUITY	
Scrip Code :		500043 (BSE)	10000003 (CSE)
Quarter Ended:		September 30, 2012	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0.000
Held by public	0	0	0.000
<i>Total :</i>	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group	0	0	0.000
Held by public	0	0	0.000
<i>Total :</i>	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group	0	0	0.000
Held by public	0	0	0.000
<i>Total :</i>	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	64,263,770		

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Name of the Company (Scrip) :		BATA INDIA LIMITED			Class of Security:		EQUITY	
Scrip Code :		500043 (BSE)		BATAINDIA (NSE)		10000003 (CSE)		
Quarter Ended:		September 30, 2012						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(C)	Body Corporates	0	0	0	0.000	0.000		
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000		
(e)	Any Other (Specify)	0	0	0	0.000	0.000		
	<i>Sub Total (A) (1)</i>	0	0	0	0.000	0.000	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	1	33424100	33424100	52.011	52.011		
c	Institutions	0	0	0	0.000	0.000		
d	Qualified Foreign Investor	0	0	0	0.000	0.000		
e	Any Other (Specify)	0	0	0	0.000	0.000		
	<i>Sub Total (A) (2)</i>	1	33424100	33424100	52.011	52.011		

Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)		1	33424100	33424100	52.011	52.011	0	0.000
(B)	Public Shareholding							
(1)	Institutions							
a	Mutual Funds & UTI	63	5586831	5585480	8.694	8.694		
b	Financial Institutions / Banks	27	16826	15183	0.026	0.026		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	3	1749596	1749346	2.723	2.723		
f	Foreign Institutional Investors (SEBI-registered)	118	13074456	13073844	20.345	20.345		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Qualified Foreign Investor	0	0	0	0.000	0.000		
i	Any Others (Specify)	0	0	0	0.000	0.000		
Sub Total (B) (1)		211	20427709	20423853	31.787	31.787	0	0.000
(2)	Non Institutions							
a	Bodies Corporate	1420	1876654	1869121	2.920	2.920		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	79420	7605451	6281356	11.835	11.835		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	23	924856	924856	1.439	1.439		
c	Qualified Foreign Investor	0	0	0	0.000	0.000		
d	Any Others (Specify)	0	0	0	0.000	0.000		
Directors & Relatives**		1	5000	5000	0.008	0.008		
Sub Total (B) (2)		80864	10411961	9080333	16.202	16.202	0	0.000
Total Public Shareholding B= (B)(1) + (B)(2)		81075	30839670	29504186	47.989	47.989	0	0.000
Total (A) + (B)		81076	64263770	62928286	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0.000		
(2)	Public	0	0	0	0	0.000		
Grand Total (A) (B) + (C)		81076	64263770	62928286	100.000	100.000	0	0.000

NOTE : ** The Holdings under category (2) (c) belongs to Non executive Director and he is not in control of the Company.

Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : BATA INDIA LIMITED

Scrip Code:		500043 (BSE)		BATAINDIA (NSE)				10000003 (CSE)			
Quarter Ended:		September 30, 2012									
SR L No	Name of the ShareHolder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BATA (B N) B V	33424100	52.011%	0	0.000%	0.000%	0	0.000%	0	0.000%	52.011%
Total:		33424100	52.011%	0	0.000%	0.000%	0	0.000%	0	0.000%	52.011%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		BATA INDIA LIMITED									
Scrip Code :		500043 (BSE)		BATAINDIA (NSE)				10000003 (CSE)			
Quarter Ended:		September 30, 2012									
SR L No	Name of the ShareHolder	No of Shares held	Shares as a percentage of total number	Details of warrants	Details of convertible securities	Total shares (including underlying					

			of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	FID FUNDS (MAURITIUS) LTD	3762578	5.855%		0.000%		0.000%	5.855%
2	LIFE INSURANCE CORPORATION OF INDIA	1749346	2.722%		0.000%		0.000%	2.722%
3	IDFC PREMIER EQUITY FUND	1490000	2.319%		0.000%		0.000%	2.319%
4	WASATCH EMERGING MARKETS SMALLCAP FUND	1246450	1.940%		0.000%		0.000%	1.940%
5	NEW VERNON INDIA LIMITED	879495	1.369%		0.000%		0.000%	1.369%
	Total:	9127869	14.204%		0.000%		0.000%	14.204%

Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) :		BATA INDIA LIMITED						
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)				
Quarter Ended:		September 30, 2012						
SRL No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	FID FUNDS (MAURITIUS) LTD	3762578	5.855%	0	0.000%	0	0.000%	5.855%
	Total:	3762578	5.855%		0.000%		0.000%	5.855%

Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)	
Quarter Ended:		September 30, 2012			
SRL No	Name of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above		
	NIL				
	Total:	-	-		

Annexure II - (II) (a)

(II) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)	
Quarter Ended:		September 30, 2012			
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a) above	
	NIL				
	Total:				

Annexure II - (II) (b)

(II) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		BATA INDIA LIMITED			
Scrip Code (BSE):		500043 (BSE)	BATAINDIA (NSE)	10000003 (CSE)	
Quarter Ended:		September 30, 2012			
SRL No	Name of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a) above	
	NIL				
	Total:				

Annexure III - (a)

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(I) (a) Statement showing voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer: NOT APPLICABLE

Name of the Company (Scrip) :		BATA INDIA LIMITED			Class of Security:		EQUITY	
Scrip Code :		500043 (BSE)	BATAINDIA (NSE)		10000003 (CSE)			
Quarter Ended:		September 30, 2012						
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)		
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Promoter and Promoter Group ²							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(C)	Body Corporates							
(d)	Financial Institutions / Banks							
(e)	Any Other							
	<i>Sub Total (A) (1)</i>							
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Qualified Foreign Investor							
e	Any Other							
	<i>Sub Total (A) (2)</i>							
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)							
(B)	Public Shareholding							
(1)	Institutions							
a	Mutual Funds & UTI							
b	Financial Institutions / Banks							
c	Central Government /State Government(s).							
d	Venture Capital Funds							
e	Insurance Companies							
f	Foreign Institutional Investors (SEBI-registered)							
g	Foreign Venture Capital Investors							
h	Qualified Foreign Investor							
i	Others							
	<i>Sub Total (B) (1)</i>							
(2)	Non Institutions							
a	Bodies Corporate							
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh							
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh							
c	Qualified Foreign Investor							
d	Any Others							
	Directors & Relatives**							
	<i>Sub Total (B) (2)</i>							
	<i>Total Public Shareholding B= (B)(1) + (B)(2)</i>							
	<i>Total Public Shareholding (A) + (B)</i>							
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	<i>Grand Total (A) (B) + (C)</i>							

NOTE :